**Unit 7: Planning and Review**

**Resources**

Accreditation Manual, Tab 2: *CEA Standards for English Language Programs and Institutions*

<https://cea-accredit.org/about-cea/standards>

Your program’s or language institution’s strategic or master planning document, as well as any planning documents you use for regular review of curriculum, student assessment, and student services.

**Program Development, Planning, and Review (PDPR) Standards 1 and 2**

1. What are some advantages to having (or developing) a written planning document?
2. What barriers to planning do you face within your program or language institution?
* Staff and faculty already overloaded, can’t add planning to their schedule
* Too many urgent issues to address
* Not confident or experienced in strategic planning
* Resistance to planning among faculty or administrators
* Other units or departments are responsible for certain areas that affect us
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1. Does your program or institution have a written plan for development?
* Yes
* No
* I’m not sure
* It’s under development
1. If yes, does your written plan include the following structural components?
* tasks
* processes
* responsible parties
* timelines
* list of the documentation that provides evidence that the plan has been implemented
* N/A- we don’t have a formal written plan (yet)
1. What other parties, entities, or units are involved in planning and review for your program or language institution?
* Central office/ headquarters
* Home department/unit
* Board of directors
* Other : list here
1. Which of the following review areas from PDPR 1 are included in your program’s written plan document(s)?
* mission and goals
* financial resources
* facilities, equipment and supplies
* internal and external factors that affect student enrollment, curriculum development, student achievement, faculty, and staff
* staffing and personnel needs
* policies and procedures
* I’m not sure
1. For what three other areas does PDPR 2 require written plans?
2. Check off the review areas below that are included in your written plan for review of curricular elements. If you do not have a planning document to reference for PDPR 2 curricular elements, see the blank sample chart at the end of this worksheet.
* course goals, course objectives, student learning outcomes and syllabus for each course
* teaching materials
* methods and methodologies
* student outcomes
* feedback from faculty and students
* research in the areas of language acquisition and language teaching
1. Check off the review areas below that are included in your written plan for review of student assessment and achievement. If you do not have a planning document to reference for PDPR 2 student assessment practices, see the blank sample chart at the end of this worksheet.
* data about student performance relative to student learning outcomes (such as pass/fail rates)
* data on program graduation, retention, and college admission
* placement tools
* teacher-made tests
* rubrics and other evaluation tools
* end-of- term exams
* reporting practices
* articulation patterns with programs to which students may be admitted after program completion
* methods by which the program or institution documents student achievement
* reliability and validity studies of testing instruments relative to program objectives
* faculty surveys and student satisfaction surveys
* review of assessment and achievement research
1. Check off the elements below that are included in your student services planning document. If you do not have a planning document to reference for PDPR 2 student services policies and activities, see the blank sample chart at the end of this worksheet.
* admission policies
* promotional materials
* orientation materials and activities
* social and recreational activities
* personal, academic, and immigration advising services
* housing
* outside service providers
* feedback from students, faculty, staff, homestay hosts
1. How would you describe the role of planning in the cycle of continuous improvement?
2. What questions or thoughts do you want to raise at the workshop about planning and review?

**Other Notes**

**Draft \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Planning Document**

*(duplicate as needed)*

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| **TASK****what** | **PROCESS****how** | **RESPONSIBLE PARTIES****who** | **TIMELINES****when** | **DOCUMENTATION / EVIDENCE** |
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